

April 12, 2019

To,
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Plot C/1 , G Block,
Bandra-Kurla Complex, Bandra (East)
Mumbai- 400051.

BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai- 400001.

Dear Sir / Madam,

Ref: SEBI Circular No. CIR/IMD/DF-1/67/2017 dated 30th June, 2017 - Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008

Sub: Reporting of outstanding Debt securities issued on Private Placement basis as on March 31, 2019

Pursuant to paragraph no. 3.1.1. of the aforesaid circular, we hereby submit the details of the outstanding Non-Convertible Debentures issued by the Company, as on March 31, 2019, on a private placement basis listed on BSE and/ or NSE, in the format as prescribed.

Kindly take the above on record and oblige.

Thanking You,

Yours truly,
For **Piramal Capital & Housing Finance Limited**


Ankit Singh
Company Secretary



Encl.: As above

Piramal Capital & Housing Finance Limited

(formerly Piramal Housing Finance Limited)

CIN : U65999MH2017PLC291071

Registered office : 2nd Floor, Piramal Tower, Peninsula Corporate Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai - 400013

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Sr No.	Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Coupon Payment frequency	Embedded option if any	Amount issued (Rs. in crores)	Amount outstanding (Rs. in crores)	Remarks
1	Piramal Finance Private Limited (Now Piramal Capital and Housing Finance Limited)	INE641O07136	11-Aug-16	9-Aug-19	9.05%	Annually	-	1500	300	Put Date - 14 Aug 2017
2	Piramal Finance Limited (Now Piramal Capital and Housing Finance Limited)	INE641O08035	8-Mar-17	8-Mar-27	9.55%	Annually	-	500	500	Tier - II NCDs.
3	Piramal Finance Private Limited (Now Piramal Capital and Housing Finance Limited)	INE641O07029	24-Nov-16	22-Nov-19	8.50%	Annually, payable at maturity	-	25	25	
4	Piramal Finance Limited (Now Piramal Capital and Housing Finance Limited)	INE641O07037	10-Mar-17	8-Mar-24	8.95%	Annually and at maturity	-	5	5	
5	Piramal Finance Limited (Now Piramal Capital and Housing Finance Limited)	INE641O07052	30-Mar-17	25-May-20	0.00%	Payable at Redemption	-	200	200	Total yield @8.85% to be paid at the time of redemption as premium.
6	Piramal Finance Limited (Now Piramal Capital and Housing Finance Limited)	INE641O07060	6-Apr-17	3-Jun-20	0.00%	Payable at Redemption	-	440	440	Total yield @8.85% to be paid at the time of redemption as premium.
7	Piramal Finance Limited (Now Piramal Capital and Housing Finance Limited)	INE641O07078	20-Apr-17	19-Apr-19	8.50%	Annually	-	50	50	
8	Piramal Finance Limited (Now Piramal Capital and Housing Finance Limited)	INE641O07086	4-May-17	3-May-24	8.75%	Annually	-	25	25	
9	Piramal Finance Limited (Now Piramal Capital and Housing Finance Limited)	INE641O07094	8-Jun-17	7-Jun-19	8.50%	Annually	-	140	140	
10	Piramal Finance Limited (Now Piramal Capital and Housing Finance Limited)	INE641O07102	16-Jun-17	14-Jun-19	8.50%	Annually	-	50	50	Put Date - 15 Dec 2017, 15 June 2018, 14 Dec 2018
11	Piramal Finance Limited (Now Piramal Capital and Housing Finance Limited)	INE641O07110	14-Jul-17	14-Jul-20	8.35%	Annually and at maturity	-	95	95	
12	Piramal Finance Limited (Now Piramal Capital and Housing Finance Limited)	INE641O07128	4-Aug-17	4-Aug-20	8.35%	Annually and at maturity	-	125	125	
13	Piramal Finance Limited (Now Piramal Capital and Housing Finance Limited)	INE641O07144	20-Sep-17	20-Sep-27	7.96%	Monthly and at maturity	-	500	500	
14	Piramal Finance Limited (Now Piramal Capital and Housing Finance Limited)	INE641O07151	25-Sep-17	25-Sep-20	8.07%	Annually	-	500	500	
15	Piramal Finance Limited (Now Piramal Capital and Housing Finance Limited)	INE641O07169	29-Sep-17	29-Sep-20	8.10%	Annually and at maturity	-	125	125	
16	Piramal Finance Limited (Now Piramal Capital and Housing Finance Limited)	INE641O07177	8-Nov-17	6-Nov-20	7.96%	Annually and at maturity	-	115	115	
17	Piramal Capital and Housing Finance Limited	INE641O07185	5-Oct-18	3-Oct-25	9.25%	Annually and at maturity	-	35	35	
18	Piramal Capital and Housing Finance Limited	INE641O07193	2-Nov-18	2-Nov-23	9.75%	Annually and at maturity	-	25	25	
19	Piramal Capital and Housing Finance Limited	INE516Y07014	19-Dec-18	19-Dec-28	9.27%	Monthly and at maturity	-	500	500	
20	Piramal Capital and Housing Finance Limited	INE516Y07030	15-Jan-19	15-Apr-22	9.50%	Monthly	-	650	650	Call Date - 15 March 2019, 20% of issue price
21	Piramal Capital and Housing Finance Limited	INE516Y07022	15-Jan-19	29-Apr-22	9.50%	Monthly	-	100	100	Call Date - 15 March 2019, 20% of issue price
22	Piramal Capital and Housing Finance Limited	INE516Y07048	21-Jan-19	21-Apr-22	9.50%	Monthly	-	50	50	Call Date - 21 March 2019, 20% of issue price
23	Piramal Capital and Housing Finance Limited	INE516Y07055	21-Jan-19	6-May-22	9.50%	Monthly	-	200	200	Call Date - 21 March 2019, 20% of issue price
24	Piramal Capital and Housing Finance Limited	INE516Y07063	11-Mar-19	9-Mar-29	9.51%	Annually and at maturity	-	1500	1500	
	Total							7455	6255	

